

PRESS RELEASE

NOTICE OF INCREASE IN SHARE CAPITAL

Travagliato (BS), 2 February 2022 – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) announces the new composition of the share capital (wholly subscribed and paid up) following the conversion of 3,002 Warrants into 609 ordinary shares (with consequent increase in share capital of Euro 1.46), which took place pursuant to the “Antares Vision S.p.A. Warrants” Regulation (the “**Warrants Regulation**”¹ and the “**Warrants**”) and as disclosed to the market with an appropriate press release published on today’s date.

The updated version of the articles of association of Antares Vision was filed today at the Company Register of Brescia, in order to transpose the new composition of the Company’s share capital.

As a result of the above, the new composition of the share capital is as follows:

	Current Share Capital			Previous Share Capital		
	Euro	No. of Shares	Unitary nominal value	Euro	No. of Shares	Unitary nominal value
Total of which:	169.452,06	70.558.762	--	169.450,60	70.558.153	--
Ordinary Shares	165.997,04	69.119.172	--	165.995,58	69.118.563	--
Special Shares	600,00	250.000	--	600,00	250.000	--
Performance Shares	2.855,02	1.189.590	--	2.855,02	1.189.590	--

Furthermore, Antares Vision also announces that, following the exercise of 3,002 Warrants in January, 2,492,404 Warrants are still outstanding. Lastly, note that only ordinary shares have voting rights, while both Special and Performance shares do not have voting rights.

	N. of warrants converted	N. of warrants still outstanding
Warrants	3,002	2,492,404

The following chart shows the total amount of the current shares and the total amount of the voting rights exercisable starting from today.

	Update situation			Previous situation		
	Euro	Number of shares of which the capital is composed	Number of voting rights	Euro	Number of shares of which the capital is composed	Number of voting rights
Total amount, of which:	169.452,06	70.558.762	110.704.572	169.450,60	70.558.153	110.703.963

¹ The terms indicated in this press release with a capital letter have the same meaning as those contained in the Warrants Regulation.

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Ordinary Shares IT0005366601 (dividend rights 1/01/2021) Current coupon 1	165.997,04	27.533.772	27.533.772	165.995,58	27.533.163	27.533.163
Ordinary Shares with increased voting rights IT0005446544 (dividend rights 1/01/2021) Current coupon 1		41,585,400	83,170,800		41,585,400	83,170,800
Special Shares IT0005366619 (dividend rights 1/01/2021) Current coupon 1	600.00	250,000	--	600.00	250,000	--
Performance Shares IT0005366627 (dividend rights 1/01/2021) Current coupon 1	2,855.02	1,189,590	--	2,855.02	1,189,590	--

ABOUT ANTARES VISION GROUP

Antares Vision Group is an outstanding technology partner in digitalization and innovation for enterprises and institutions, guaranteeing the safety of products and people, business competitiveness and environmental protection.

Antares Vision Group is a technological enabler of supply chain transparency and of sustainable transition, to protect business competitiveness and the uniqueness of each country.

It provides a unique and comprehensive ecosystem of technologies to guarantee product quality (inspection systems and equipment) and end-to-end product traceability (from raw materials to production, from distribution to the consumer), with integrated data, production and supply chain management, also achieved through the application of artificial intelligence and the use of blockchains.

Antares Vision Group is active in the Life Science sector (pharmaceutical, biomedical devices and hospitals), in the beverage, food and cosmetics industries, and has potential in other sectors. The world leader in Track&Trace systems for pharmaceutical products, it provides the major global manufacturers (over 50% of the top 20 multinationals) and numerous government authorities with solutions to monitor their supply chains and validate product authenticity.

Listed since April 2019 on the Italian Stock Exchange in the AIM (Alternative Investment Market) segment, and from 14 May 2021 in the STAR segment of the MTA (Electronic equity market), Antares Vision Group recorded a turnover of Euro 162 million in 2020, operates in 60 countries, employs around 1000 people and has a consolidated network of over 40 international Partners.

Further information please visit www.antaresvision.com and www.antaresvisiongroup.com.



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For further information

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