

PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

Travagliato (BS), 1 June 2020 – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) informs on the new composition of the share capital (wholly subscribed and paid up) following conversion of 3,090 Warrants into 164 ordinary shares (with consequent modification of the share capital by Euro 0.39), which took place pursuant to the “Antares Vision S.p.A. Warrants” Regulation (respectively, the “**Warrants Regulation**”¹ and the “**Warrants**”) and as disclosed to the market with an appropriate press release published today.

The new text of the Articles of Association of Antares Vision will be filed within the time limits required by law with the Brescia Business Register, in order to transpose the new composition of the Company’s share capital.

Following the above, the new composition of the share capital is as follows:

	Current Share Capital			Previous Share Capital		
	Euro	No. of Shares	Unit nominal value	Euro	No. of Shares	Unit nominal value
Total of which:	142,882.68	59,488,184	--	142,882.29	59,488,020	--
Ordinary Shares	139,427.66	58,048,594	--	139,427.27	58,048,430	--
Special Shares	600.00	250,000	--	600.00	250,000	--
Performance Shares	2,855.02	1,189,590	--	2,855.02	1,189,590	--

Furthermore, Antares Vision informs that, owing to the exercise carried out in May of 3,090 Warrants, 3,552,187 Warrants are still in circulation.

For further information

ISSUER

ANTARES VISION S.P.A.

VIA DEL FERRO, No. 16

25039 – TRAVAGLIATO (BS)

ALIOSCIA BERTO (CFO AND INVESTOR RELATIONS MANAGER)

TEL.: +39 030 72 83 500

E-MAIL: INVESTORS@ANTARESVISION.COM

NOMINATED ADVISER AND SPECIALISTA

EQUITA SIM S.P.A.

VIA FILIPPO TURATI, No. 9

20121 – MILAN

MARCELLO DAVERIO

TEL.: +39 02 6204 1

E-MAIL: M.DAVERIO@EQUITA.EU

¹ The capitalised terms in this notice have the same meaning assigned in the Warrants Regulation.

PRESS RELEASE

IR ADVISOR

IR TOP CONSULTING

VIA BIGLI, No. 19

20121 – MILAN

TEL.: +39 02 45473884

MARIA ANTONIETTA PIREDDU

E-MAIL: M.PIREDDU@IRTOP.COM

ANTONIO BUOZZI

E-MAIL: A.BUOZZI@IRTOP.COM

Antares Vision, a company listed on AIM Italia through a business combination with ALP.I, a SPAC promoted by Mediobanca, is a world leader in systems for quality control, tracking solutions to fight counterfeiting and control of the supply chain, and smart data management, in all the most demanding industrial sectors, from pharmaceuticals to biomedical devices, from food and beverage to cosmetics and fashion. It operates in over 60 countries around the world, with 4 offices in Italy, 11 offices abroad, 2 innovation and research centres in Italy and Ireland, and a network comprising over 30 partners worldwide. With 20 years of experience in vision technologies, Antares Vision supplies 10 of the world's 20 leading pharmaceutical companies: over 25,000 inspection systems guarantee product safety and quality each day, while 6,500 inspection tests and over 3,500 serialisation lines installed all over the world guarantee the traceability of over 5 billion products throughout the entire distribution chain. With the aim to continue supporting the growth and development strategy, in 2019 shareholding agreements were perfected with T2 Software, a Brazilian software company, and Orobix, Italian leader in artificial intelligence services. Antares Vision acquired 100% of FT System, a leader in control and inspection in the beverage sector.