



ANTARES VISION: CONVERSION OF SPECIAL SHARES INTO ORDINARY SHARES

Travagliato (BS), 24 April 2019 – Antares Vision S.p.A. (“**Antares Vision**” or the “**Company**”) informs that today, following the occurrence of the circumstances indicated in paragraph 5.4 (e) (i) of the Company’s Articles of Association, 1/6 of the overall number of special shares (*i.e.* 50,000 special shares) in circulation at the effective date of the merger with ALP.I S.p.A. (already disclosed to the market with notices dated 15 April 2019) are automatically converted into ordinary shares, with a conversion ratio of 6 (six) ordinary shares for each special shares, consequently issuing a total of 300,000 Antares Vision ordinary shares, with no need for any expression of will by the respective holders and with no modification whatsoever to the Company’s share capital.

Therefore, following said conversion, the share capital of Antares Vision consists of a total number of 59,314,990 shares, broken down into 57,875,400 ordinary shares approved for trading on AIM Italia / Alternative Capital Market (“**AIM Italia**”), 250,000 special shares and 1,189,590 *performance shares*, none of which indicate the nominal value. The special shares and the *performance shares* are not traded on AIM Italia nor on any other market.

The new text of the Articles of Association of Antares Vision will be filed within the time limits required by law with the Brescia Business Register, in order to transpose the new composition of the Company’s share capital.

For further information

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